#### NOTICE OF BOND ELECTION

### TO THE RESIDENT, QUALIFIED ELECTORS OF FORT BEND INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the FORT BEND INDEPENDENT SCHOOL DISTRICT, on the 4<sup>th</sup> day of September, 2014, in accordance with the following order:

### ORDER BY THE BOARD OF TRUSTEES OF FORT BEND INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the "Board") of the Fort Bend Independent School District (the "District") finds and determines that it is necessary and advisable to call and hold an election for and within the District on the proposition hereinafter set forth; and

**WHEREAS**, it is hereby officially found and determined that said election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law; and

**WHEREAS**, the Board, pursuant to the applicable provisions of the Texas Election Code has or will enter into an agreement to conduct a joint election with other political subdivisions within Fort Bend County (the "County") and contract with the County Elections Administrator (the "County Elections Administrator") for election services (collectively, the "Election Agreement"); and

WHEREAS, the Board finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; Now Therefore,

#### BE IT ORDERED BY THE BOARD OF TRUSTEES OF FORT BEND INDEPENDENT SCHOOL DISTRICT:

**Section 1.** <u>Findings</u>. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. <u>Election Ordered; Date; Proposition</u>. An election (the "Election") shall be held for and within the District on Tuesday, November 4, 2014 ("Election Day"), in accordance with the Texas Election Code (the "Code"). At the Election the following proposition (the "Proposition") shall be submitted to the qualified voters of the District in accordance with law:

#### PROPOSITION NO. ONE

SHALL THE BOARD OF TRUSTEES OF FORT BEND INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$484,000,000 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, FOR THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, AND FOR THE PURCHASE OF NEW SCHOOL BUSES, INCLUDING SAFETY AND SECURITY AND TECHNOLOGY INFRASTRUCTURE FOR THE DISTRICT, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

### Section 3. <u>Official Ballot</u>.

(a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

#### **PROPOSITION NO. ONE**

FOR **"THE** OF \$484,000,000 OF FOR ) ISSUANCE BONDS THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS, THE PURCHASE OF SITES FOR SCHOOL BUILDINGS, AGAINST ) AND THE PURCHASE OF SCHOOL BUSES, INCLUDING SAFETY AND SECURITY AND TECHNOLOGY INFRASTRUCTURE FOR THE DISTRICT AND THE LEVYING OF THE TAX IN PAYMENT THEREOF"

Section 4. <u>Persons Qualified to Vote</u>. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. <u>Election Precincts, Voting Locations and Voting Hours on Election Day</u>. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within one or more County election precincts, which bear the precinct numbers set forth in Exhibit A, attached hereto and incorporated herein. The voting location for voting on Election Day for each election precinct shall be as set forth in Exhibit A, or at such other locations as hereafter may be designated by the County Elections Administrator as provided in the Election Agreement. The President of the Board or her designee is hereby authorized to update Exhibit A to reflect the locations designated by the County Elections Administrator, and such locations are hereby approved. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

## Section 6. <u>Early Voting Locations, Dates and Times</u>.

(a) Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein, or at such other locations as hereafter may be designated by the County Elections Administrator as provided in the Election Agreement. The President of the Board or her designee is hereby authorized to update Exhibit B to reflect the locations designated by the Elections Administrator, and such locations are hereby approved.

(b) The County Elections Administrator is hereby appointed as the Early Voting Clerk. Applications for ballot by mail shall be sent to: Fort Bend County Elections; Attention: John Oldham; 4520 Reading Road, Rosenberg, TX 77471. As provided in the Election Agreement, the County Elections Administrator's permanent county employees are appointed as early voting clerks. The County Elections Administrator is hereby authorized to appoint such other deputy early voting clerks as necessary for the Election as provided in the Election Agreement.

**Section 7.** <u>Joint Election</u>. The District has determined that it is in the best interest of the District to participate in a joint election with other governmental entities in the County holding elections on Election Day and contract with the County Elections Administrator for election services.

**Section 8.** <u>Appointment of Election Officers</u>. The election judges, alternate judges, clerks, members of the early voting ballot board, the central counting station officials, and other personnel necessary for conducting the Election shall be appointed, election judges and alternate judges may be changed, polling places may be combined for some precincts, and the central counting station shall be established and staffed all as provided in the Election Agreement and such actions are hereby approved. Further, the Board hereby authorizes the President of the Board to appoint any such other officials not designated herein or appointed pursuant to the Election Agreement as are necessary and appropriate to conduct the Election in accordance with the Code.

**Section 9.** <u>Notice of Election</u>. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District (or otherwise complies with State law), (ii) by posting a copy of this Order, in English and Spanish, on the bulletin board used for posting notices of meetings of the Board, not later than the twenty-first (21st) day prior to the date set for the Election and in at least three (3) public places in the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election and (iii) by posting a copy of this Order, in English and Spanish, on the District's website, prominently and together with the notice of the Election and the contents of the Proposition, not later than the twenty-first #4671761.1

(21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the county clerk of the County and the County Elections Administrator not later than the 60th day before the Election Day.

**Section 10.** <u>Conduct of Election</u>. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

## Section 11. Additional Information Required by Section 3.009 of the Election Code.

(a) As of July 1, 2014, the first day of the District's current fiscal year, the aggregate principal amount outstanding of tax-supported debt of the District was \$858,781,188.80 and the aggregate amount of outstanding interest on such tax-supported debt was \$448,085,965.53. The District's ad valorem debt service tax rate as of the date of this Order is \$0.30 per \$100 of assessed valuation of taxable property in the District.

(b) The District intends to issue the bonds authorized by the Proposition over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations in the District and management of the District's short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations vary based upon a number of factors beyond the District's control, and therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the bonds authorized by the Proposition. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District currently estimates that, if the Proposition were approved and the bonds proposed herein were authorized and issued in accordance with the District's currently projected plan of finance, the District's ad valorem debt service tax rate would be approximately \$0.30 per \$100 of assessed valuation of taxable property in the District.

(c) Any additional information required by Section 3.009 of the Code is contained in Sections 2 and 3 of this Order.

**Section 12.** <u>Necessary Actions</u>. The Superintendent or his designee, acting on behalf of the Board, in consultation with the District's attorney and bond counsel is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable as determined by the County Elections Administrator.

**Section 13.** <u>Severability</u>. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 14. <u>Effective Date</u>. This Order shall take effect immediately upon its approval.

# PASSED AND APPROVED the 18<sup>th</sup> day of August, 2014.

/s/ Grayle James

President, Board of Trustees Fort Bend Independent School District

/s/ Jenny Bailey

President, Board of Trustees Fort Bend Independent School District

(SEAL)

# <u>Exhibit A</u>

# County Precinct Numbers and Election Day Voting Locations November 4, 2014 Election

<b>Precincts</b>	Polling Place	Address	City
1003	Mustang Community Center	4525 FM 521	FRESNO
1058	Mustang Community Center	4525 FM 521	FRESNO
1094	Mustang Community Center	4525 FM 521	FRESNO
1097	FBC Sienna Branch Library	10011 Steep Bank Trace	MISSOURI CITY
1109	Mustang Community Center	4525 FM 521	FRESNO
1114	FBC MUD 23/M.R. Massey Admin Bldg	1625 Hunter Green Lane	HOUSTON
1118	FBC Sienna Branch Library	10011 Steep Bank Trace	MISSOURI CITY
1134	Mustang Community Center	4525 FM 521	FRESNO
2016	Barrington Place HOA	13318 Rosstown Ct	SUGAR LAND
2017	Briargate Elementary School	15817 Blue Ridge Road	MISSOURI CITY
2022	Meadows Place City Hall	One Troyan Dr	MEADOWS PLACE
2023	Ridgemont Early Childhood Center	5353 Ridge Creek Circle	HOUSTON
2033	Lantern Lane Elementary School	3323 Mission Valley Dr	MISSOURI CITY
2034	FBC MUD 23/M.R. Massey Admin Bldg	1625 Hunter Green Lane	FRESNO
2036	Missouri City Baptist Church	16816 Quail Park Dr	MISSOURICITY
2043	Southwest Calvary Baptist Church	12910 West Belfort Dr	HOUSTON
2050	Hunters Glen Elementary School	695 Independence Blvd	MISSOURICITY
2051	Chasewood Clubhouse	7622 Chasewood Dr	MISSOURICITY
2052	Briarchase Missionary Baptist Church	16000 Blue Ridge Rd	MISSOURICITY
2055	Willow Ridge High School	16301 Chimney Rock Rd	HOUSTON
2056	Ridgegate Elementary School	6015 West Ridgecreek Dr.	HOUSTON
2059	Missouri City Community Center	1522 Texas Parkway	MISSOURICITY
2000 2060(p)	Bethel Missionary Baptist Church	631 Avenue E	STAFFORD
2000(p) 2061	Elkins High School	7007 Knights Ct	MISSOURICITY
2066	Mission Glen Elementary School	16053 Mission Glen	HOUSTON
2000	Mission Glen Elementary School Missioni City Community Center	1522 Texas Parkway	MISSOURICITY
2075		1510 Columbia Blue Dr	MISSOURICITY
2077 2078(p)	Glover Elementary School	3110 Fifth Street	STAFFORD
2078(p) 2081	Fifth Street Community Center FBC East End Annex	303 Texas Parkway	MISSOURICITY
2081 2088(p)	Stafford Civic Center		STAFFORD
		1415 Constitution Ave	
2089 2090	Quail Green Clubhouse Lantern Lane Elementary	2605 Spring Place Dr	MISSOURI CITY MISSOURI CITY
2090		3323 Mission Valley Dr	
	Lantern Lane Elementary	3323 Mission Valley Dr	MISSOURI CITY
2092	Meadowcreek Clubhouse	2410 LaQuinta Dr	MISSOURI CITY
2093	Meadowcreek Clubhouse	2410 LaQuinta Dr	MISSOURICITY
2099	Providence Clubhouse	9114 Woodleigh Dr	HOUSTON
2100	Mission Bend Elementary School	16200 Beechnut St	HOUSTON
2101	George Bush High School	6707 FM 1464	RICHMOND
2106	Barbara Jordan Elementary School	17800 West Oaks Village Dr	RICHMOND
2108	Elkins High School	7007 Knights Ct	MISSOURICITY
2112(p)	Fifth Street Community Center	3110 Fifth Street	STAFFORD
2115	Quail Valley East Clubhouse	2206 Turtle Creek Dr	MISSOURICITY
2116	Missouri City Baptist Church	16816 Quail Park Dr	MISSOURICITY
2123	Blue Ridge Elementary School	6241 McHard Road	HOUSTON
2136	Quail Valley East Clubhouse	2206 Turtle Creek Dr	MISSOURICITY
2137(p)	Bethel Missionary Baptist Church	631 Avenue E	STAFFORD
3005(p)	Swinging Door Restaurant	3818 FM 359	RICHMOND
3009	Sugar Creek Country Club	420 Sugar Creek Blvd	SUGAR LAND
3032	Townewest Towne Hall	10322 Old Towne Lane	SUGAR LAND
3041(p)	Austin Elementary School	1630 Pitts Rd	RICHMOND
3053	Sugar Land Church of God	1715 Eldridge Rd	SUGAR LAND
3063(p)	Austin Elementary School	1630 Pitts Rd	RICHMOND
3083(p)	Crockett Middle School	19001 Beechnut	RICHMOND

<b>Precincts</b>	Polling Place	Address	City
3098	Townewest Towne Hall	10322 Old Towne Lane	SUGAR LAND
3104	Pecan Grove Elementary	3330 Old South Dr	RICHMOND
3113	Hodges Bend Middle School	16510 Bissonnet	HOUSTON
4011	Colony Bend Elementary School	2720 Planters St	SUGAR LAND
4020	Sugar Land Church of God	1715 Eldridge Rd	SUGAR LAND
4026	Walker Station Elementary School	6200 Homeward Way Blvd	SUGAR LAND
4027	Sugar Lakes Club House	930 Sugar Lakes Dr	SUGAR LAND
4028	Quail Valley Elementary School	3500 Quail Village	MISSOURICITY
4029	Knights of Columbus Hall	702 Burney Rd	SUGAR LAND
4030	Quail Valley Middle School	3019 FM 1092	MISSOURICITY
4035	Eldridge Park Conference Center	2511 Eldridge Road	SUGAR LAND
4039	Brazos Bend Elementary School	621 Cunningham Creek Blvd	SUGAR LAND
4042	Imperial Park Community Center	234 Matladge Way	SUGAR LAND
4044	Austin Parkway Elementary School	4400 Austin Parkway	SUGAR LAND
4045	Garcia Middle School	18550 Old Richmond Rd	SUGAR LAND
4046	Highlands Elementary School	2022 Colonist Park	SUGAR LAND
4047	Colony Meadows Elementary School	4510 Sweetwater Blvd	SUGAR LAND
4049	Brightwater Clubhouse	2410 Brightwater	MISSOURICITY
4062	Palmer Elementary School	4208 Crow Valley Dr	MISSOURICITY
4064	Settlers Way Elementary School	3015 Settlers Way Blvd	SUGAR LAND
4065	Austin Parkway Elementary	4400 Austin Parkway	SUGAR LAND
4071	Oak Lake Baptist Church	15555 W Airport Blvd	SUGAR LAND
4079	Colony Meadows Elementary	4510 Sweetwater Blvd	SUGAR LAND
4080	First Colony Church of Christ	2140 First Colony Blvd	SUGAR LAND
4082(p)	Oakland Elementary School	4455 Waterside Estate Dr	RICHMOND
4084	Colony Meadows Elementary School	4510 Sweetwater Blvd	SUGAR LAND
4086	Rita Drabek Elementary School	11325 Lake Woodbridge Dr	SUGAR LAND
4102	Fort Settlement Middle School	5440 Elkins Rd	SUGAR LAND
4105	Knights of Columbus Hall	702 Burney Rd	SUGAR LAND
4107	Sugar Lakes Club House	930 Sugar Lakes Dr	SUGAR LAND
4110	Sugar Land City Hall	2700 Town Center Blvd, North	SUGAR LAND
4111	Settlers Park H.O.A.	3010 Settlers Way Blvd	SUGAR LAND
4117(p)	Oakland Elementary School	4455 Waterside Estate Dr	RICHMOND
4119	Clements High School	4200 Elkins Dr	SUGAR LAND
4121	Highlands Elementary	2022 Colonist Park	SUGAR LAND
4124	Brazos Bend Elementary School	621 Cunningham Creek Blvd	SUGAR LAND
4125	Garcia Middle School	18550 Old Richmond Rd	SUGAR LAND
4126	Oak Lake Baptist Church	15555 W Airport Blvd	SUGAR LAND
4127	Lexington Creek Elementary School	2335 Dulles Ave	MISSOURICITY
4129	Commonwealth Clubhouse	4330 Knightsbridge Blvd	SUGAR LAND
4131	First Colony Conference Center	2140 First Colony Blvd	SUGAR LAND
4135	Sartatia Middle School	8125 Homeward Way	SUGAR LAND
4140	Lost Creek Park	3703 Lost Creek Blvd	SUGAR LAND

## <u>Exhibit B</u>

#### Fort Bend County Early Voting Schedule November 4, 2014 Election

Schedule for:Rosenberg Annex Building – 4520 Reading Road, Rosenberg, TX\*<br/>Cinco Ranch Branch Library – 2620 Commercial Center Blvd, Katy, TX<br/>Hightower High School – 3333 Hurricane Lane, Missouri City, TX<br/>Meadows Place City Hall – One Troyan Dr., Meadows Place, TX<br/>Missouri City Community Center – 1522 Texas Parkway, Missouri City, TX<br/>Four Corners Community Center – 15700 Old Richmond Road, Sugar Land, TX

Day	Date	Hours
Monday – Friday (Lunes - Viernes)	October 20 - 24, 2014 (Octubre 20 - 24, 2014)	8:00 a.m. to 5:00 p.m.
Saturday (Sábado)	October 25, 2014 (Octubre 25, 2014)	7:00 a.m. to 7:00 p.m.
Sunday (Domingo)	October 26, 2014 (Octubre 26, 2014)	12:00 p.m. to 5:00 p.m.
Monday – Friday (Lunes - Viernes)	October 27 - 31, 2014 (Octubre 27 - 31, 2014)	7:00 a.m. to 7:00 p.m.

Schedule for:Irene Stern Community Center, 6920 Fulshear-Katy Road, Fulshear, TX<br/>Beasley City Hall – 319 S. 3rd Street, Beasley, TX<br/>Lost Creek Park – 3703 Lost Creek Blvd, Sugar Land, TX<br/>FBISD Administration Bldg – 16431 Lexington Blvd, Sugar Land, TX<br/>Wood Creek Junior High – 1801 Wood Creek Bend Lane, Katy, TX

Day	Date	Hours
Monday – Friday (Lunes - Viernes)	October 20 - 24, 2014 (Octubre 20 - 24, 2014)	8:00 a.m. to 5:00 p.m.
Saturday (Sábado)	October 25, 2014 (Octubre 25, 2014)	7:00 a.m. to 7:00 p.m.
Sunday (Domingo)	October 26, 2014 (Octubre 26, 2014)	CLOSED (Cerrado)
Monday – Friday (Lunes - Viernes)	October 27 – 31, 2014 (Octubre 27 – 31, 2014)	7:00 a.m. to 7:00 p.m.

<sup>\*</sup> Main early voting polling place: Fort Bend County Annex, 4520 Reading Road, Rosenberg, Texas 77471

# Schedule for:Chasewood Clubhouse -7622 Chasewood Drive, Missouri City, TX<br/>First Colony Conference Center - 3232 Austin Parkway, Sugar Land, TX<br/>FBC Road & Bridge (Needville) – 3743 School St, Needville, TX<br/>Randall's – 5800 New Territory Blvd., Sugar Land, TX

Day	Date	Hours
Monday – Friday	October 20 - 24, 2014	10:00 a.m. to 7:00 p.m.
(Lunes - Viernes)	(Octubre 20 - 24, 2014)	
Saturday	October 25, 2014	7:00 a.m. to 7:00 p.m.
(Sábado)	(Octubre 25, 2014)	
Sunday	October 26, 2014	12:00 p.m. to 5:00 p.m.
(Domingo)	(Octubre 26, 2014)	
Monday – Friday	October 27 – 31, 2014	7:00 a.m. to 7:00 p.m.
(Lunes - Viernes)	(Octubre 27 – 31, 2014)	

Schedule for:James Bowie Middle School – 700 Plantation Dr, Richmond, TX<br/>Sugar Land Branch Library – 550 Eldridge, Sugar Land, TX<br/>Sienna Branch Library – 8411 Sienna Springs Blvd., Missouri City, TX<br/>Harmony Science Academy – 22400 Grand Corner Dr, Katy, TX (NE corner of HWY 99 and FM<br/>1093)

Day	Date	Hours
Monday – Friday (Lunes - Viernes)	October 20 - 24, 2014 (Octubre 20 - 24, 2014)	10:00 a.m. to 7:00 p.m.
Saturday (Sábado)	October 25, 2014 (Octubre 25, 2014)	7:00 a.m. to 7:00 p.m.
Sunday (Domingo)	October 26, 2014 (Octubre 26, 2014)	CLOSED (Cerrado)
Monday – Friday (Lunes - Viernes)	October 27 – 31, 2014 (Octubre 27 – 31, 2014)	7:00 a.m. to 7:00 p.m.